

Downloadtabelle Top-Aktien im SaaS-Universum

	Name	Enterprise Value/Sales FY1	Enterprise Value/Free Cash Flow	Earnings Revisions	Rule of 40	Guidance Surprise	Sales Surprise	Net Retention Ratio
1	Alteryx, Inc. Class A	4,14	190,88	100,00%	14,01%	-0,14%	10,38%	119
2	monday.com Ltd.	11,28	50,00	93,10%	62,26%	1,04%	3,67%	110
3	Gitlab, Inc. Class A	14,78	-	94,74%	34,20%	4,80%	5,76%	128
4	Okta, Inc. Class A	5,53	29,15	94,17%	39,81%	0,97%	4,18%	120
5	MongoDB, Inc. Class A	16,54	253,01	100,00%	35,87%	3,09%	6,55%	120
6	Braze, Inc. Class A	10,29	-	84,21%	29,06%	3,84%	5,67%	124
7	Dynatrace, Inc.	11,12	49,11	100,00%	44,76%	-0,04%	2,04%	114
8	Block, Inc. Class A	2,04	36,18	73,17%	29,95%	-	3,78%	-
9	Smartsheet, Inc. Class A	5,91	42,92	100,00%	38,41%	-0,03%	1,89%	118
10	Dropbox, Inc. Class A	4,49	14,35	100,00%	38,75%	-0,65%	0,72%	-
11	HubSpot, Inc.	13,01	100,61	100,00%	36,94%	0,08%	4,39%	110,3
12	Datadog Inc Class A	18,17	71,47	93,75%	51,18%	3,87%	4,35%	120
13	Splunk Inc.	6,92	31,24	100,00%	31,72%	-	3,56%	-
14	Sprinklr, Inc. Class A	3,68	41,40	92,00%	26,46%	0,10%	3,27%	-
15	Olo, Inc. Class A	2,55	-	0,00%	17,71%	3,24%	2,73%	119
16	Q2 Holdings, Inc.	4,44	65,53	100,00%	17,00%	0,29%	-0,15%	-
17	Klaviyo, Inc. Class A	-	-	80,00%	-	0,66%	5,17%	119
18	UiPath, Inc. Class A	8,06	41,11	95,24%	41,14%	0,17%	3,26%	121
19	Samsara, Inc. Class A	18,10	923,66	91,67%	42,83%	3,03%	5,73%	115

Quelle: Factset und Bloomberg, Daten vom 31.12.2023