Name	Industry	Sector	Defensiviness	Cyclicality
Microsoft Corporation	Technology Services	Packaged Software	2,57	-2,26
Alphabet Inc. Class C	Technology Services	Internet Software/Services	2,10	-1,17
Alphabet Inc. Class A	Technology Services	Internet Software/Services	2,08	-1,29
Apple Inc.	Electronic Technology	Telecommunications Equipment	2,05	-2,05
Broadcom Inc.	Electronic Technology	Semiconductors	1,97	-1,90
Oracle Corporation	Technology Services	Packaged Software	1,74	-0,24
Meta Platforms Inc. Class A	Technology Services	Internet Software/Services	1,73	-1,07
Cisco Systems, Inc.	Technology Services	Information Technology Services	1,59	-0,97
Texas Instruments Incorporated	Electronic Technology	Semiconductors	1,38	-1,09
Gen Digital Inc.	Technology Services	Packaged Software	1,34	0,72
Adobe Incorporated	Technology Services	Packaged Software	1,33	-1,47
Arista Networks, Inc.	Electronic Technology	Computer Peripherals	1,25	-1,46
Paychex, Inc.	Technology Services	Data Processing Services	1,18	-0,40
QUALCOMM Incorporated	Electronic Technology	Semiconductors	1,12	-0,13
Automatic Data Processing, Inc.	Technology Services	Data Processing Services	1,10	-0,23
VeriSign, Inc.	Technology Services	Internet Software/Services	1,08	-1,16
Activision Blizzard, Inc.	Technology Services	Packaged Software	1,07	-0,30
Verisk Analytics Inc	Technology Services	Data Processing Services	1,04	-1,28
NXP Semiconductors NV	Electronic Technology	Semiconductors	0,96	0,59
Synopsys, Inc.	Technology Services	Packaged Software	0,93	-1,02
Roper Technologies, Inc.	Technology Services	Packaged Software	0,85	-0,69
Microchip Technology Incorporated	Electronic Technology	Semiconductors	0,80	0,57
KLA Corporation	Electronic Technology	Electronic Equipment/Instruments	0,79	-0,60
ON Semiconductor Corporation	Electronic Technology	Semiconductors	0,71	0,26
NVIDIA Corporation	Electronic Technology	Semiconductors	0,67	-1,75
Cadence Design Systems, Inc.	Technology Services	Packaged Software	0,66	-1,76
Motorola Solutions, Inc.	Electronic Technology	Telecommunications Equipment	0,66	-0,29
International Business Machines Corporation	Technology Services	Information Technology Services	0,65	-0,34
Netflix, Inc.	Technology Services	Data Processing Services	0,64	-0,77
Emerson Electric Co.	Electronic Technology	Electronic Equipment/Instruments	0,61	0,54
Intuit Inc.	Technology Services	Packaged Software	0,55	-0,83
Analog Devices, Inc.	Electronic Technology	Semiconductors	0,51	-0,98
TE Connectivity Ltd.	Electronic Technology	Semiconductors	0,46	0,92
Electronic Arts Inc.	Technology Services	Packaged Software	0,44	0,02
NetApp, Inc.	Electronic Technology	Computer Peripherals	0,39	0,67
Cognizant Technology Solutions Corporation Class A	Technology Services	Information Technology Services	0,38	0,21
Accenture Plc Class A	Technology Services	Information Technology Services	0,34	-0,78
Fortinet, Inc.	Technology Services	Information Technology Services	0,33	-0,96
MSCI Inc. Class A	Technology Services	Data Processing Services	0,30	-1,23
Garmin Ltd.	Electronic Technology	Telecommunications Equipment	0,27	0,26
Intel Corporation	Electronic Technology	Semiconductors	0,19	-0,25
F5, Inc.	Technology Services	Packaged Software	0,16	0,92
Amphenol Corporation Class A	Electronic Technology	Electronic Components	0,15	-0,95
Skyworks Solutions, Inc.	Electronic Technology	Semiconductors	0,15	0,54
PTC Inc.	Technology Services	Packaged Software	0,14	0,68
Akamai Technologies, Inc.	Technology Services	Data Processing Services	0,07	0,19
Gartner, Inc.	Technology Services	Internet Software/Services	0,04	0,26
Corning Inc	Electronic Technology	Electronic Components	0,02	0,85
Jacobs Solutions Inc.	Technology Services	Data Processing Services	-0,02	1,48
Jack Henry & Associates, Inc.	Technology Services	Packaged Software	-0,04	0,25
FactSet Research Systems Inc.	Technology Services	Data Processing Services	-0,06	-0,46
HP Inc.	Electronic Technology	Computer Processing Hardware	-0,08	0,92
ANSYS, Inc.	Technology Services	Packaged Software	-0,13	-0,69
CDW Corporation	Technology Services	Information Technology Services	-0,14	0,71
Autodesk, Inc.	Technology Services	Packaged Software	-0,16	-0,02
Monolithic Power Systems, Inc.	Electronic Technology	Semiconductors	-0,17	-0,11
Broadridge Financial Solutions, Inc.	Technology Services	Information Technology Services	-0,20	-0,06
Advanced Micro Devices, Inc.	Electronic Technology	Semiconductors	-0,20	-0,93
ServiceNow, Inc.	Technology Services	Packaged Software	-0,25	-0,32
Juniper Networks, Inc.	Technology Services	Information Technology Services	-0,26	1,15
Salesforce, Inc.	Technology Services	Packaged Software	-0,29	-0,64
Rockwell Automation, Inc.	Electronic Technology	Electronic Equipment/Instruments	-0,35	0,45
Keysight Technologies Inc	Electronic Technology	Electronic Equipment/Instruments	-0,39	0,03
Fidelity National Information Services, Inc.	Technology Services	Packaged Software	-0,42	1,70
Fortive Corp.	Electronic Technology	Electronic Equipment/Instruments	-0,45	0,09
Hewlett Packard Enterprise Co.	Electronic Technology	Computer Processing Hardware	-0,62	1,04
Teradyne, Inc.	Electronic Technology	Electronic Production Equipment	-0,71	0,36
Qorvo, Inc.	Electronic Technology	Semiconductors	-0,73	1,45
CoStar Group, Inc.	Technology Services	Internet Software/Services	-0,77	-0,83
Take-Two Interactive Software, Inc.	Technology Services	Packaged Software	-0,83	0,47
Paycom Software, Inc.	Technology Services	Packaged Software	-0,87	0,36
Trimble Inc.	Technology Services	Packaged Software	-0,90	1,14
Seagate Technology Holdings PLC	Electronic Technology	Computer Peripherals	-0,91	1,08
Western Digital Corporation	Electronic Technology	Computer Peripherals	-0,99	1,96
Tyler Technologies, Inc.	Technology Services	Data Processing Services	-1,07	-0,29
Micron Technology, Inc.	Electronic Technology	Semiconductors	-1,14	0,87
Match Group, Inc.	Technology Services	Internet Software/Services	-1,14	1,71
Enphase Energy, Inc.	Electronic Technology	Semiconductors	-1,34	0,56
First Solar, Inc.	Electronic Technology	Semiconductors	-1,39	1,30
Ceridian HCM Holding, Inc.	Technology Services	Packaged Software	-1,75	1,56
DXC Technology Co.	Technology Services	Data Processing Services	-1,86	2,57
EPAM Systems, Inc.	Technology Services	Information Technology Services	-1,91	0,74
Zebra Technologies Corporation Class A	Electronic Technology	Computer Processing Hardware	-1,95	-0,11